

Larsen & Toubro Limited Secretarial Department

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SEC/PAM/2015

September 21, 2015

The Secretary Bombay Stock Exchange Limited Phiroze Jejeebhoy Towers, Dalal Street, MUMBAI - 400 001

STOCK CODE: 500510

Dear Sir,

We wish to inform you that we have received an expression of interest for purchase of around 5% of the equity share capital of L&T Finance Holdings Limited ("the Company") held by us. We are evaluating this offer and may sell around 5% of the equity share capital of the Company, subject to appropriate internal clearances.

We request you to take note of the same.

Thanking you

Yours faithfully, for LARSEN & TOUBRO LIMITED

N. HARIHARAN
EXECUTIVE VICE PRESIDENT &
COMPANY SECRETARY
(ACS 3471)

